



**FRANKFURT**  
9<sup>TH</sup> EURO FINANCE WEEK  
13-17 NOVEMBER 2006

**2<sup>nd</sup> Euro Debt Market Congress**

16 November 2006

Congress Center Messe Frankfurt  
Frankfurt am Main, Germany

In Co-operation with:



Bundesrepublik Deutschland  
Finanzagentur GmbH



VERBAND DEUTSCHER  
PFANDBRIEFBANKEN  
Association of German Pledgors of Banks

The Euro Capital market in its dramatic expansion continues to search for its optimal structures.

The discussion is far from being ended whether the market needs more harmonization or whether the variety of market segments and instruments makes it so attractive. But aren't there parts of trading and settlement where all market participants would gain from a certain level of harmonization?

There is clear evidence that there will be a new landscape for the traditional stock exchanges where in most cases fixed income products are traded as well. This is to a certain degree the direct connection to the various electronic trading platforms for bonds and stocks that will hardly have a chance to survive in today's structures.

At the same time inflation linked bonds are broadening their presence not only in the market for government bonds, not at least due to growing demand from German investors. And the market for Pfandbriefe and other covered bonds has been streamlined according to the changing needs of the international investor's community.

All these topics are on the agenda of this congress which it is therefore targeting the further development of the European debt capital market towards more efficiency and attractiveness.



**Gerhard Schleif**  
Managing Director, Federal Republic  
of Germany Finance Agency  
Chairman of the Congress



**René Karsenti**  
Chairman AMTE  
the Euro Debt Market Association  
Co-Chairman of the Congress



**Henning Rasche**  
President  
Association of German Pfandbrief Banks  
Co-Chairman of the Congress

**8:00 a.m. Registration**

**9:00 a.m. Welcome Address and Opening Remarks**

Gerhard Schleif	Managing Director, Federal Republic of Germany Finance Agency, Frankfurt a.M.; Board Member, AMTE, Paris; Chairman of the Congress
René Karsenti	Chairman AMTE, Paris; Co-Chairman of the Congress

**Keynote**

**»Perspectives for the Capital Market«**

Dr. Thomas Mayer	Managing Director and European Chief Economist, Deutsche Bank AG, London
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**Series of Speeches**

**»Pros & Cons of Inflation Linked Bonds«**

Anja Mikus	Managing Director and Chief Investment Officer Fixed Income, Union Investment Privatfonds GmbH, Frankfurt a.M.
Sylvain de Forges	Head of Financial Operations, Veolia Environnement, Paris
Dieter Pfundt	Partner, Sal. Oppenheim jr. & Cie. KGaA, Frankfurt a.M.

**11:00 a.m. Coffee Break**

**11:30 a.m. Series of Speeches**

**»Thoughts on the Future Structure of European Market and Platforms for Fixed Income Products«**

Kurt F. Viermetz	Chairman of the Supervisory Board, Deutsche Börse AG, Frankfurt a.M.
Philippe Rakotovo	Member of the Management Board, MTS S.p.A., Rome; Deputy Chief Executive Officer, EuroMTS, London
Stephen Compton	Managing Director, European Interest Rate Trading, Citigroup Centre, London
Lee Olesky	President, TradeWeb, London

**1:00 p.m. Lunch**

**2:00 p.m. Series of Speeches**

**»Perspectives of the European Covered Bond Market«**

Henning Rasche	President, Association of German Pfandbrief Banks, Berlin; Member of the Board of Managing Directors, Eurohypo AG, Eschborn; Co-Chairman of the Congress
Jean-Luc Lamarque	Global Head of Syndicate, Calyon, London
Lola Manterola	Executive Director of Fixed Income, Ahorro Corporacion Financiera S.V., Madrid

**3:00 p.m. Coffee Break**

**3:30 p.m. Series of Speeches**

**»The Harmonisation of the European Capital Market«**

Jörg Asmussen	Director General, National and International Financial Markets and Monetary Policy, Federal Ministry of Finance, Berlin
Prof. Hans-Helmut Kotz	Member of the Executive Board, Deutsche Bundesbank, Frankfurt a.M.
Jean-François Pons	Director European and International Department, French Banking Federation, Paris
John Serocold	Director, London Investment Banking Association, London

**Closing Remarks**

Gerhard Schleif	Managing Director, Federal Republic of Germany Finance Agency, Frankfurt a.M.; Board Member, AMTE, Paris; Chairman of the Congress
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**5:00 p.m. End of Congress**

**Get-Together Congress Center**

**8:00 p.m. End of 4<sup>th</sup> EURO FINANCE WEEK Day**



Congress Center/  
Fair Hall 5.1

### Euro Debt Market Congress

16 November 2006

### Congress Language

English

### Congress Location

- 1** Congress Center Messe Frankfurt  
Ludwig-Erhard-Anlage 1 · 60327 Frankfurt am Main
- U4 Festhalle/Messe | 16 Ludwig-Erhard Anlage
- P Congress Center/Maritim Hotel (at your expense)

### Tickets

<b>1-day ticket:</b>	<b>600 Euro</b> [+ 16 % VAT]
<b>2-day ticket:</b>	<b>1,000 Euro</b> [+ 16 % VAT]
<b>3-day ticket:</b>	<b>1,500 Euro</b> [+ 16 % VAT]
<b>4-day ticket:</b>	<b>2,000 Euro</b> [+ 16 % VAT]

Valid for admission to all symposiums on the respective number of conference days between 13 – 16 November, and for admission to the Exhibition in Hall 5.1 on 14 – 16 November. Not valid on Friday, 17 November. Permanent tickets are transferable. This does not apply for sponsors' tickets.

### Suggested Accommodation

Further information under  
[www.eurofinanceweek.com](http://www.eurofinanceweek.com)

### Programme

The organisation office reserves the right to change the programme as may be necessary. Programme updates are available on the congress website: [www.eurofinanceweek.com](http://www.eurofinanceweek.com)

### Organisation Office



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### EURO FINANCE WEEK

13 – 17 November 2006

#### Conferences and Events:

- Monday, 13 November**
- | Finanzstandort Deutschland
  - | Erfolgsstrategien für Genossenschaftsbanken in Europa
  - | Zukunftsstrategien für Sparkassen und Landesbanken
  - | Strategische Herausforderungen im Privatkundengeschäft
  - | SEPA Summit\*
  - | Zukunftsstrategien der Versicherungswirtschaft im heutigen Europa
  - | IT-Portfoliomangement bei Finanzdienstleistern
- Tuesday, 14 November**
- | CEIOPS Conference\*
  - | SEPA Summit\*
  - | Basel II im Praxiseinsatz
  - | Outsourcing for Financial Services: Risks and Rewards
  - | Prozessoptimierung in Banken und Versicherungen
- Wednesday, 15 November**
- | European Pension Funds Congress\*
  - | Conference on Anti-Money Laundering and Terrorist Financing\*
  - | MiFID Summit I\*
  - | II. German Real Estate Forum
  - | Public Private Partnership Forum 2006
  - | Private Equity Forum 2006
  - | Conference on TARGET2\*
  - | EDS Agility Alliance Conference – Die Industrialisierung von IT-Services in der Finanzindustrie
- Thursday, 16 November**
- | Congress on Central and Eastern Europe\*
  - | Euro Debt Market Congress\*
  - | MiFID Summit II
  - | IT-Security Konferenz
  - | Corporate Responsibility Conference\*
  - | Asset Backed Securities im Aufschwung
  - | House of Finance: Rating Conference\*
- Friday, 17 November**
- | Frankfurt European Banking Congress\*\*
  - | Finanzplatz Gala – a benefit for UNICEF
- \* Conference Language: English \*\* personal invitation only

### European Banking & Insurance Fair (E.B.I.F.)

14 – 16 November 2006  
Messe Frankfurt · Fair Hall 5.1

### F.A.Z. Career in Finance Forum

14 – 16 November 2006  
Messe Frankfurt · Fair Hall 5.1

### Sparkassen Informatik IT-Forum 2006

14 – 16 November 2006  
Messe Frankfurt · Fair Hall 4.2

**The 10<sup>th</sup> EURO FINANCE WEEK**  
will take place from **November 19 – 23, 2007**  
Further Information: [www.eurofinanceweek.com](http://www.eurofinanceweek.com)