



FRANKFURT
11TH EURO FINANCE WEEK
17-21 NOVEMBER 2008

European Pension Funds Congress

Congress Center Messe Frankfurt
18 November 2008

Conference Partner:



European Federation
for Retirement Provision

Main Sponsor:



STATE STREET.

Sponsor:



Pension administration - Management support - Investment management

INTRODUCTION

Dear Ladies and Gentlemen,

The European Federation for Retirement Provision (EFRP), the leading voice on workplace pensions in Europe, is pleased to invite you to the 2008 EFRP Pension Funds Congress which will take place on 18 November 2008 in Frankfurt am Main as part of the 11th EURO FINANCE WEEK.

The main purpose of the conference is to discuss some topical policy issues which are relevant for all those involved in private pension provision. The conference will host numerous high level speakers and time will be reserved for interactive discussion.

DC pension provision is the fastest growing segment of the private pension market in Europe. The associated challenges of running DC schemes are growing just as rapidly. The session will provide an opportunity to share best practice and ideas to provide high quality DC pensions.

The current **financial market turbulence** requires pension funds to demonstrate that short-term volatility has only a limited impact on future pension benefits due to their long-term orientation and their well-diversified investment portfolios.

The session on **pan-European pension provision** will give an update on various market developments that have taken place following the possibilities created by the IORP Directive in the Member States. A special focus will be put on pooling vehicles and on outsourcing.

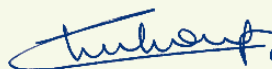
We are proud to announce that representatives from both the **European Commission** Internal Market Directorate and the Employment and Social Affairs Directorate will deliver a key-note speech at the conference. They will speak respectively on the »EU Commission objectives on **solvency rules for IORPs**« and on »the role of workplace pensions in a modern and sustainable **European Social Model**«.

The conference day will close with a **joint session** with the **European Banking Federation** on the **financial sector priorities** for the next EU Commission. This helicopter session will assemble the »Brussels« representatives from the banking, insurance, pensions and fund industry to hear their views on the industry's future.

We would be pleased if you could join us in Frankfurt.



Angel Martinez-Aldama
Chairman EFRP



Chris Verhaegen
Secretary-General EFRP

18 NOVEMBER 2008

8:00 a.m. REGISTRATION

9:00 a.m. WELCOME & OPENING

Chris Verhaegen | Secretary General, EFRP – European Federation for Retirement Provision, Brussels

9:10 a.m. KEYNOTE SPEECH

Dr. Gertrude Tumpel-Gugerell | Member of the Executive Board, European Central Bank, Frankfurt a.M.

9:30 a.m. SESSION I

»MOVING DC WORKPLACE PENSIONS FORWARD IN EUROPE«

Pierre Bollon | Director General, AFG – Association Française de la Gestion Financière, Paris
Dace Brencena | CEO and President, SEB Open Pension Fund, Riga;
Member of the Executive Board, SEB Life Insurance, Riga
Joanne Segars | Chief Executive, NAPF – National Association of Pension Funds Ltd., London
Fiona Stewart | Administrator, OECD - Organisation for Economic Co-Operation and Development, Paris

MODERATOR

Patrick Burke | Head of Institutional Client Services, Irish Life Investment Managers, Dublin;
Chairman, IAPF – Irish Association of Pension Funds, Dublin

10:45 a.m. COFFEE BREAK

11:10 a.m. SESSION II

»MARKET TURBULENCE AND PENSION SOLIDITY«

SPEECH

Dr. Thomas Steffen | Chief Executive Director, Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Bonn; Chairman, CEIOPS, Frankfurt a.M.

PANEL DISCUSSION

Wim Barentsen | Chief Strategist – Allocation and Research, APG Investments, Amsterdam
Dr. Leonie Bell | Managing Consultant, Oxera Consulting Limited, Brussels
Peter Moon | Chief Investment Officer, USS – Universities Superannuation Scheme Ltd., London

MODERATOR

Christian Böhm | Chief Executive Director, APK-Pensionskasse AG, Vienna;
Chairman, Fachverband der Pensionskassen; Second Vice-Chairman
EFRP – European Federation for Retirement Provision, Brussels

PROGRAMME

12:30 p.m.	KEYNOTE SPEECH	»ROLE OF WORKPLACE PENSIONS IN A MODERN, INNOVATIVE AND SUSTAINABLE EUROPEAN SOCIAL MODEL«
	Georg Fischer	Head of Unit Social Protection, Social Services, DG Employment, Social Affairs and Equal Opportunities, Directorate E Social Protection and Integration, European Commission, Brussels
12:50 p.m.	LUNCH BREAK	
2:00 p.m.	KEYNOTE SPEECH	»EU COMMISSION CONSULTATION ON SOLVENCY REGIMES FOR IORPs«
	Karel Van Hulle	Head of Unit Insurance and Pensions, DG Internal Market and Services, Directorate H Financial Institutions, European Commission, Brussels
2:25 p.m.	SESSION III	»CHANGES TRIGGERED BY THE IORP DIRECTIVE«
	Jörg Ambrosius	Managing Director, State Street Bank GmbH, Munich
	Tony Hobman	Chief Executive, The Pensions Regulator, Brighton; Chairman, Occupational Pensions Committee, CEIOPS, Frankfurt a.M.
	Barry D. Mack	Head of Pan-European Task Force, Mercer Ltd., London
	Roland van den Brink	Member of the Executive Board, Mn Services N.V., Rijswijk
	Gavin Watkins	Principal, Towers Perrin, London
	MODERATOR	
	Ángel Martínez-Aldama	Director General, Inverco, Madrid; Chairman, EFRP – European Federation for Retirement Provision, Brussels
4:05 p.m.	CLOSING REMARKS	
	Ángel Martínez-Aldama	Director General, Inverco, Madrid; Chairman, EFRP – European Federation for Retirement Provision, Brussels
4:15 p.m.	COFFEE BREAK	
4:45 p.m.	SESSION IV	»FINANCIAL SECTOR PRIORITIES FOR THE NEXT EU COMMISSION« (Joint session with European Banking Federation)
	Alberto Corinti	Deputy Director General and Director Economics and Finance, CEA – Comité Européen des Assurances, Brussels
	Peter de Proft	Director General, EFAMA – European Fund and Asset Management Association, Brussels
	Guido Ravoet	Secretary General, EBF – European Banking Federation, Brussels
	Chris Verhaegen	Secretary General, EFRP – European Federation for Retirement Provision, Brussels
	MODERATOR	
	Karel Lannoo	Chief Executive Officer, CEPS – Centre for European Policy Studies, Brussels
6:00 p.m.	END OF CONFERENCE	

PART OF



CONFERENCE DATE

18 November 2008
9:00 a.m. – 6:00 p.m.

CONFERENCE LOCATION

Congress Center Messe Frankfurt
Ludwig-Erhard-Anlage 1
60327 Frankfurt am Main
Germany

CONFERENCE LANGUAGE

English

TICKETS

€ 800 + 19% VAT

SUGGESTED ACCOMMODATION

Further information under
www.malekigroup.com > EURO FINANCE WEEK > Hotels

PROGRAMME

The organisation office reserves the right to change the programme as may be necessary. Programme updates are available on the congress website: www.eurofinanceweek.com

ORGANISATION OFFICE

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EFRP MEMBER ASSOCIATIONS

EU-Member Associations

- | | |
|------------------------|---|
| AUSTRIA | <ul style="list-style-type: none">▪ Fachverband der Pensionskassen |
| BELGIUM | <ul style="list-style-type: none">▪ Belgische Vereniging van Pensioeninstellingen – BVPI▪ Association Belge des Institutions de Pension – ABIP |
| DENMARK | <ul style="list-style-type: none">▪ Forsikring & Pension |
| FINLAND | <ul style="list-style-type: none">▪ Association of Pension Foundations |
| FRANCE | <ul style="list-style-type: none">▪ Association Française Professionnelle de l'Épargne Retraite – AFPEN▪ Centre Technique des Institutions de Prévoyance – CTIP▪ Association Française de la Gestion Financière – AFG |
| GERMANY | <ul style="list-style-type: none">▪ Arbeitsgemeinschaft für betriebliche Altersversorgung – aba |
| HUNGARY | <ul style="list-style-type: none">▪ Hungarian Association of Pension Funds – STABILITAS |
| IRELAND | <ul style="list-style-type: none">▪ Irish Association of Pension Funds – IAPF |
| ITALY | <ul style="list-style-type: none">▪ Società per lo sviluppo del mercato dei Fondi Pensione – MEFOP▪ Assofondipensione▪ Assogestioni |
| LUXEMBOURG | <ul style="list-style-type: none">▪ Fortis Banque Luxembourg |
| THE NETHERLANDS | <ul style="list-style-type: none">▪ Stichting voor Ondernemingspensioenfondsen – OPF▪ Unie van Beroepspensioenfondsen▪ Vereniging van Bedrijfstakpensioenfondsen – VB |
| PORTUGAL | <ul style="list-style-type: none">▪ Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios – APFIPP |
| SLOVAKIA* | <ul style="list-style-type: none">▪ Association of Pension Funds Management Companies of Slovakia – ADSS |
| SPAIN | <ul style="list-style-type: none">▪ Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones – INVERCO▪ Confederación Española de Mutualidades – CNEPS |
| SWEDEN | <ul style="list-style-type: none">▪ Swedish Pension Funds Association – SPFA |
| UNITED KINGDOM | <ul style="list-style-type: none">▪ National Association of Pension Funds – NAPF▪ Association of British Insurers – ABI |

Non EU-Member Associations

- | | |
|--------------------|--|
| CROATIA* | <ul style="list-style-type: none">▪ Association of Croatian Pension Funds Management Companies and Pension Insurance Companies |
| GUERNSEY* | <ul style="list-style-type: none">▪ Guernsey Association of Pension Funds |
| ICELAND* | <ul style="list-style-type: none">▪ Landssamtök Lífeyrissjóða |
| NORWAY* | <ul style="list-style-type: none">▪ Norske Pensjonskassers Forening – NPF |
| SWITZERLAND | <ul style="list-style-type: none">▪ Association Suisse des Institutions de Prévoyance – ASIP Schweizerischer Pensionskassenverband |

* Observer status