



**FRANKFURT**  
**14<sup>TH</sup> EURO FINANCE WEEK**  
**14 - 18 NOVEMBER 2011**

# European Pension Funds Congress

Congress Center Messe Frankfurt  
15 November 2011

Conference Partner:



European Federation  
for Retirement Provision

## INTRODUCTION

Dear Ladies and Gentlemen,

The European Federation for Retirement Provision (EFRP), the leading voice on workplace pensions in Europe, is pleased to invite you to the 2011 European Pension Funds Congress which will take place on 15 November 2011 in Frankfurt am Main as part of the 14th EURO FINANCE WEEK.

We are proud and honoured that Mr. Peter Praet, Member of the Executive Board of the European Central Bank, and Mr. Gabriel Bernardino, Chairman of EIOPA, both have accepted to deliver a keynote speech at the conference.

This year the conference will debate the **White Paper on Pensions**, which will be published early November 2011. Ms. Ria Oomen-Ruijten, Rapporteur of the European Parliament on the Pensions Green Paper, will provide us with a preliminary view on the White Paper as seen by one of the key EP actors on occupational pensions. Top level European pension experts will comment on the Commission's views on how Europe can deliver adequate, sustainable and affordable pensions.

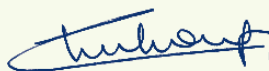
We will also take a closer look at **how to invest long-term in volatile times**. The stock markets are currently fluctuating heavily, making it very difficult to find good long-term investments. We have invited some experts from the financial world to shine their lights on the current crises and provide us with good insights on how to cope with this situation.

Another important issue the conference will look at is the **Review of the IORP Directive**, which started with the European Commission's Call for Advice to EIOPA on 7 April 2011. Stakeholders and EIOPA are working in parallel to deliver the advice sought by the Commission on 15 December 2011. The conference will discuss a few important stances on reviewing the IORP Directive.

We would be pleased if you could join us in Frankfurt.



Patrick Burke  
Chairman EFRP



Chris Verhaegen  
Secretary General EFRP

## PROGRAMME

8:00 a.m. REGISTRATION

9:00 a.m. WELCOME & OPENING

Chris Verhaegen | Secretary General, EFRP – European Federation for Retirement Provision, Brussels

### SESSION I

»TOWARDS A EUROPEAN PENSION POLICY – REACTIONS TO THE WHITE PAPER ON PENSIONS«

#### INTRODUCTORY SPEECHES

Ria Oomen-Ruijten, MEP | Rapporteur of the Green Paper on Pensions, European Parliament, Brussels  
Fritz von Nordheim | Deputy Head of Unit Active Ageing, Pensions and Health, DG Employment, Social Affairs and Inclusion, European Commission, Brussels

#### PANEL DISCUSSION

Neil Carberry | Director of Employment Affairs, Confederation of British Industry (CBI), London; Chair, Employment Committee, BusinessEurope, Brussels  
Cornelia Coman | Chair, Romanian Pension Funds' Association (APAPR), Bucharest; President of the Board of Administration, ING PENSII S.A.F.P.A.P SA Romania, Bucharest  
Józef Niemiec | Deputy General Secretary, European Trade Union Confederation (ETUC), Brussels

#### MODERATOR

Heribert Karch | Chairman, aba – Arbeitsgemeinschaft für betriebliche Altersversorgung e.V., Heidelberg; Managing Director, MetallRente GmbH, Berlin

10:45 a.m. COFFEE BREAK

11:15 a.m. SESSION II

»HOW TO INVEST LONG-TERM IN VOLATILE TIMES«

Jac Kragt | Chief Risk Officer, PGGM, Zeist  
Edwin Meysmans | Managing Director, Pensioenfondsen KBC, Brussels  
Alessandro Stori | General Manager, Fondenergia, Rome  
Mike Turner | Head of Global Strategy & Asset Allocation, Aberdeen Asset Management, Edinburgh

#### MODERATOR

Jan F. Wagner | Frankfurt Correspondent, DAS INVESTMENT, Frankfurt am Main

12:30 p.m. LUNCH BREAK

15 NOVEMBER 2011

2:00 p.m. KEYNOTE SPEECH

Peter Praet | Member of the Executive Board, European Central Bank,  
Frankfurt am Main

2:30 p.m. SESSION III

»REVIEW OF THE IORP DIRECTIVE«

Dr. Helmut Aden | Member of the Board, BVV Versicherungsverein des Bankgewerbes a. G.,  
Berlin

Jerry Moriarty | Director of Policy, IAPF – Irish Association of Pension Funds, Dublin

Gerard Riemen | Managing Director, Federation of the Dutch Pension Funds, The Hague

MODERATOR

Joanne Segars | Chief Executive, National Association of Pension Funds (NAPF), London

KEYNOTE SPEECH

Gabriel Bernardino | Chairman, EIOPA, Frankfurt am Main

CLOSING REMARKS

Patrick Burke | Chairman, EFRP – European Federation for Retirement Provision, Brussels;  
Director Investment Development, Irish Life Investment Managers,  
Dublin

4:30 p.m. END OF CONFERENCE

MEDIA PARTNERS

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## EFRP MEMBER ASSOCIATIONS

### EU-Member Associations

<b>AUSTRIA</b>	<ul style="list-style-type: none"><li>▪ Fachverband der Pensionskassen</li></ul>
<b>BELGIUM</b>	<ul style="list-style-type: none"><li>▪ Belgische Vereniging van Pensioeninstellingen – BVPI</li><li>▪ Association Belge des Institutions de Pension – ABIP</li></ul>
<b>FINLAND</b>	<ul style="list-style-type: none"><li>▪ Association of Pension Foundations</li></ul>
<b>FRANCE</b>	<ul style="list-style-type: none"><li>▪ Centre Technique des Institutions de Prévoyance – CTIP</li><li>▪ Association Française de la Gestion Financière – AFG</li></ul>
<b>GERMANY</b>	<ul style="list-style-type: none"><li>▪ Arbeitsgemeinschaft für betriebliche Altersversorgung – aba</li></ul>
<b>HUNGARY</b>	<ul style="list-style-type: none"><li>▪ Hungarian Association of Pension Funds – STABILITAS</li></ul>
<b>IRELAND</b>	<ul style="list-style-type: none"><li>▪ Irish Association of Pension Funds – IAPF</li></ul>
<b>ITALY</b>	<ul style="list-style-type: none"><li>▪ Società per lo sviluppo del mercato dei Fondi Pensione – MEFOP</li><li>▪ Assofondipensione</li><li>▪ Assogestioni</li></ul>
<b>LUXEMBOURG</b>	<ul style="list-style-type: none"><li>▪ Association of the Luxembourg Fund Industry – ALFI</li></ul>
<b>THE NETHERLANDS</b>	<ul style="list-style-type: none"><li>▪ Stichting voor Ondernemingspensioenfondsen – OPF</li><li>▪ Unie van Beroepspensioenfondsen – UvB</li><li>▪ Vereniging van Bedrijfstakpensioenfondsen – VB</li></ul>
<b>PORTUGAL</b>	<ul style="list-style-type: none"><li>▪ Associação Portuguesa de Fundos de Investimento, Pensões e Patrimónios – APFIPP</li></ul>
<b>ROMANIA</b>	<ul style="list-style-type: none"><li>▪ Romanian Pension Funds' Association – APAPR</li></ul>
<b>SPAIN</b>	<ul style="list-style-type: none"><li>▪ Asociación de Instituciones de Inversión Colectiva y Fondos de Pensiones – INVERCO</li><li>▪ Confederación Española de Mutualidades – CNEPS</li></ul>
<b>SWEDEN</b>	<ul style="list-style-type: none"><li>▪ Swedish Pension Funds Association</li></ul>
<b>UNITED KINGDOM</b>	<ul style="list-style-type: none"><li>▪ National Association of Pension Funds – NAPF</li></ul>
<b>Non EU-Member Associations</b>	
<b>CROATIA*</b>	<ul style="list-style-type: none"><li>▪ Association of Croatian Pension Funds Management Companies and Pension Insurance Companies</li></ul>
<b>GUERNSEY*</b>	<ul style="list-style-type: none"><li>▪ Guernsey Association of Pension Funds</li></ul>
<b>ICELAND*</b>	<ul style="list-style-type: none"><li>▪ Landssamtök Lífeyrissjóða</li></ul>
<b>NORWAY</b>	<ul style="list-style-type: none"><li>▪ Pensjonskasseforeningen</li></ul>
<b>SWITZERLAND</b>	<ul style="list-style-type: none"><li>▪ Association Suisse des Institutions de Prévoyance / Schweizerischer Pensionskassenverband – ASIP</li></ul>

\* Observer status

## GENERAL INFORMATION

PART OF



**FRANKFURT**  
**14<sup>TH</sup> EURO FINANCE WEEK**  
**14 - 18 NOVEMBER 2011**

<b>CONFERENCE DATE</b>	<b>15 November 2011</b> 9:00 a.m. – 4:30 p.m.
<b>CONFERENCE LOCATION</b>	<b>Congress Center Messe Frankfurt</b> Ludwig-Erhard-Anlage 1 60327 Frankfurt am Main Germany
<b>CONFERENCE LANGUAGE</b>	English
<b>TICKETS</b>	€ 800 + 19% VAT Online registration under <a href="http://www.eurofinanceweek.com/pensions">www.eurofinanceweek.com/pensions</a>
<b>SUGGESTED ACCOMMODATION</b>	For further information please visit <a href="http://www.eurofinanceweek.com">www.eurofinanceweek.com</a> > Hotels
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<b>PROGRAMME</b>	The organiser reserves the right to change the programme as may be necessary. Programme updates are available on the congress website: <a href="http://www.eurofinanceweek.com/pensions">www.eurofinanceweek.com/pensions</a>
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